REBUNG CAPITAL SDN BHD

FINANCIAL SERVICES APPLICATION FORM

Structured Capital, Strategic Solutions | Hotline: +6011-5506 2349 | admin@rebungcap.com | www.rebungcap.com

IMPORTANT NOTICE

This Application Form is intended to collect preliminary information from prospective clients seeking financial, investment, capital structuring or related services from Rebung Capital Sdn Bhd ("Rebung Capital"). Submission of this form does not constitute an approval, offer, commitment or guarantee of financing, investment or any financial facility.

All applications are subject to Rebung Capital's internal assessment, due diligence, compliance requirements, availability of funds/investors, applicable laws and regulations, and execution of definitive agreements where applicable. All information provided must be true, complete and accurate.

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SECTION 1 — APPLICANT / COMPANY INFORMATION

1.1 Applicant Type

☐Private Limited Company (Sdn. Bhd.)	☐Public Limited Company (Berhad)
☐Sole Proprietorship	☐Partnership / LLP
☐Government / GLC / Statutory Body	☐Individual / Entrepreneur
☐Foreign Company	☐Other: _____

1.2 Company Details

Registered Company Name

Trading / Business Name

SSM / Registration No.

Date of Incorporation

Country of Incorporation

Registered Address

Business / Operating Address

Website

Company Email

Telephone

Company Nature / Industry

Years in Operation

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SECTION 2 — CONTACT PERSON

Full Name

Designation

NRIC / Passport No.

Nationality

Mobile No.

Email Address

☐Preferred Communication	

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SECTION 3 — SHAREHOLDING & MANAGEMENT

3.1 Principal Shareholders

No.	Name	Nationality	Ownership %	NRIC/Passport/Registration No.

3.2 Directors / Key Management

No.	Name	Position	Nationality	Years with Company

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SECTION 4 — FINANCIAL SERVICE REQUIRED

☐Project Financing	☐Structured Financing
☐Creative Structured Financing (CSF)	☐Islamic / Shariah-Compliant Financing
☐Zero-Interest / Profit-Sharing Financing	☐Equity Financing
☐Investment / Strategic Investment	☐Fund Management
☐Credit Line Arrangement	☐Trade Financing / Trade Line
☐Bank Guarantee (BG)	☐Standby Letter of Credit (SBLC)
☐Proof of Funds (POF)	☐Monetization
☐Sukuk / BitSukuk	☐Mergers & Acquisitions (M&A)
☐Offshore Account Opening	☐Trustee / Investment Firm Onboarding
☐SME Financing	☐Insurance / Takaful Solutions
☐Shariah Advisory	☐Other: _____

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SECTION 5 — FUNDING / INVESTMENT REQUIREMENT

☐Business Expansion	☐Working Capital
☐Project Development	☐Property Acquisition / Development
☐Infrastructure	☐Construction
☐Manufacturing	☐Technology / Digitalisation
☐Acquisition / M&A	☐Refinancing
☐Debt Consolidation	☐Trade / Import / Export
☐Investment	☐Other: _____

Currency	**Amount**	**Equivalent in RM (if applicable)**

☐Business Expansion	☐Working Capital
☐Project Development	☐Property Acquisition / Development
☐Infrastructure	☐Construction
☐Manufacturing	☐Technology / Digitalisation
☐Acquisition / M&A	☐Refinancing
☐Debt Consolidation	☐Trade / Import / Export
☐Investment	☐Other: _____

Detailed Purpose of Funding

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SECTION 6 — PROJECT INFORMATION

Project Name

Project Location

Project Owner / Developer

Expected Project Completion

Project Description

Total Project Value — Currency	Amount	Funding Required — Currency	Amount

Applicant's Contribution / Equity — Currency	Amount

☐Concept Stage	☐Pre-Development
☐Land Acquired	☐Planning / Approval Stage
☐Construction Stage	☐Operational
☐Expansion Stage	☐Other: _____

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SECTION 7 — FINANCIAL INFORMATION

7.1 Historical Financial Performance

Financial Year	Revenue	EBITDA	Net Profit / (Loss)	Total Assets

7.2 Current Financial Position

Total Assets

Total Liabilities

Shareholders' Equity

Existing Bank / Financial Facilities

Existing Outstanding Borrowings

Monthly / Annual Debt Servicing

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SECTION 8 — PROJECTED FINANCIAL PERFORMANCE

Five-year projections

Year	Revenue	EBITDA	Net Profit	Cash Flow

Expected ROI	Expected IRR	Estimated Break-Even Period	Expected Payback Period

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SECTION 9 — FINANCING PREFERENCE

☐Term Financing	☐Revolving Facility
☐Project-Based Financing	☐Equity Investment
☐Convertible Structure	☐Profit-Sharing
☐Joint Venture	☐Asset-Backed Financing
☐Structured Financing	☐Other: _____

Preferred Tenure

☐< 1 year	☐1–3 years	☐3–5 years
☐5–10 years	☐10–20 years	☐Other: _____

Preferred Repayment Structure

☐Monthly	☐Quarterly
☐Semi-Annual	☐Annual
☐Bullet / Redemption	☐Grace Period Required
☐Profit / Revenue Sharing	☐Other: _____

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SECTION 10 — COLLATERAL / SECURITY

☐Land / Property	☐Cash / Liquid Assets
☐Shares / Equity	☐Project Assets
☐Receivables	☐Bankable Instruments
☐Corporate Guarantee	☐Personal Guarantee
☐Other: _____	

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SECTION 11 — EXISTING FACILITIES & OBLIGATIONS

Institution	Facility Type	Original Amount	Outstanding	Monthly Payment

Any existing legal action, winding-up petition, bankruptcy, insolvency or material dispute?

☐No	☐Yes — Please provide details:

Details (if Yes)

Any previous financing application rejected or withdrawn?

☐No	☐Yes — Details: _____

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SECTION 12 — SOURCE OF FUNDS / SOURCE OF WEALTH

Primary Source of Shareholders' Wealth

Expected Source of Funds for Applicant's Contribution / Fees

☐Business Operations	☐Investment Income
☐Share Capital	☐Asset Sale
☐Financing	☐Government / Institutional Funding
☐Other: _____	

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☐Share Capital	☐Asset Sale
☐Financing	☐Government / Institutional Funding
☐Other: _____	

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SECTION 13 — COMPLIANCE & DUE DILIGENCE

If Yes, please provide details

If Yes to any item, provide details

☐No	☐Yes

PEP: Are any directors, shareholders, beneficial owners or authorised representatives a PEP or closely associated with a PEP?

☐No	☐Yes

PEP details (if Yes)

☐Sanctions or regulatory restrictions? — No	☐Sanctions or regulatory restrictions? — Yes
☐Criminal proceedings relating to financial matters? — No	☐Criminal proceedings relating to financial matters? — Yes
☐Fraud / money laundering allegations? — No	☐Fraud / money laundering allegations? — Yes
☐Bankruptcy / insolvency proceedings? — No	☐Bankruptcy / insolvency proceedings? — Yes
☐Regulatory enforcement action? — No	☐Regulatory enforcement action? — Yes

If Yes to any item, provide details

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SECTION 14 — DOCUMENT CHECKLIST

☐SSM / Certificate of Incorporation	☐Company Constitution
☐Company Profile	☐Directors' Details
☐Shareholders' Details	☐Beneficial Ownership Information
☐Board Resolution / Authorisation	☐Latest 2–3 Years Audited Financial Statements
☐Latest Management Accounts	☐Bank Statements
☐5-Year Financial Projection	☐Cash Flow Projection
☐EBITDA Projection	☐ROI Analysis
☐Break-Even Analysis	☐Existing Financing Schedule
☐Detailed Project Proposal	☐Feasibility Study
☐Business Plan	☐Project Costing
☐Project Timeline	☐Contracts / LOAs / Award Letters
☐Land / Property Documents	☐Licences / Approvals
☐Valuation Report, if applicable	☐Company Information Sheet (CIS)
☐Directors' / Shareholders' Identification Documents	☐Proof of Address
☐Asset / Collateral Documents	☐Other Supporting Documents

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SECTION 15 — PROFESSIONAL ADVISERS

Company Secretary — Name / Contact

Auditor — Name / Contact

Legal Adviser — Name / Contact

Financial Adviser / Consultant — Name / Contact

Other Professional Adviser — Name / Contact

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SECTION 16 — REFERRAL / INTRODUCTION

Referrer Name / Company (if applicable)

☐Direct Inquiry	☐Existing Client
☐Business Associate	☐Referral
☐Consultant / Adviser	☐Rebung Capital Associate / Partner
☐Website	☐Social Media
☐Other: _____	

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SECTION 17 — APPLICANT'S DECLARATION

1. The information provided in this Application Form and all supporting documents is true, complete and accurate to the best of my/our knowledge.

2. I/We understand that Rebung Capital Sdn Bhd may conduct due diligence, verification, background checks and other assessments considered necessary in relation to this application.

3. I/We authorise Rebung Capital Sdn Bhd and its appointed professional advisers, consultants, partners, trustees, financial institutions and relevant service providers, where applicable and subject to applicable law, to verify the information provided.

4. I/We acknowledge that submission of this application does not constitute approval or a commitment by Rebung Capital Sdn Bhd to provide financing, investment or any financial facility.

5. I/We agree to provide additional information and documents reasonably required for assessment, compliance, due diligence and structuring purposes.

6. I/We confirm that the proposed project/business is genuine and that the funds requested will be used solely for the purpose stated in this application.

7. I/We acknowledge that any financing, investment or financial arrangement will be subject to applicable terms and conditions, due diligence, compliance requirements and definitive documentation.

8. I/We understand that Rebung Capital Sdn Bhd reserves the right to decline or discontinue an application where information is incomplete, inaccurate, unverifiable or inconsistent with its requirements.

9. I/We confirm that all information relating to beneficial ownership and the source of funds provided herein is accurate.

10. I/We consent to the processing and use of information provided for the purposes of evaluating and administering this application, subject to applicable Malaysian laws and regulations.

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SECTION 18 — AUTHORISED SIGNATORY

Applicant / Company Name

Name of Authorised Person

Designation

NRIC / Passport No.

Signature

Company Stamp

Date (DD / MM / YYYY)

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FOR REBUNG CAPITAL USE ONLY

Application Reference No.	Date Received	Received By

Initial Assessment

☐ Complete	☐ Incomplete
☐ Additional Information Required	☐ Under Preliminary Review
☐ Due Diligence	☐ Structuring
☐ Submitted to Funding / Investment Committee	☐ Approved in Principle
☐ Declined	☐ Withdrawn
☐ Other: _____	

Proposed Service

Preliminary Assessment Notes

Proposed Facility / Investment Amount — Currency	Amount

Assigned Officer	Date

CONFIDENTIALITY NOTICE

This document contains confidential information supplied by the applicant for the purpose of evaluating a potential financial, investment or business arrangement with Rebung Capital Sdn Bhd.

The submission of this application does not create any obligation on the part of Rebung Capital Sdn Bhd to approve or provide any facility, financing or investment.

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